

# Annual Report

dream..., plan..., achieve!

July 1, 2021 to June 30, 2022

# **LifeWorks**'

**Mission:** 

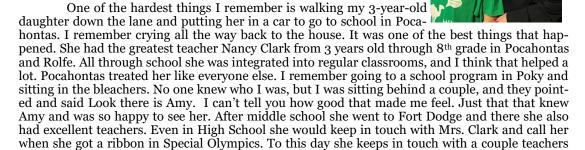
To provide opportunities **opportunities** for growth and achievement for persons with disabilities who face barriers to independence and integration in employment and daily living.

## LifeWorks for Amy

Growing up I had four brothers and one sister. In 1987 five out of us six kids had babies within three months of each other. Amy was one of the oldest. At first, we didn't notice any problems but as I watched the other babies do simple things like lifting head, rolling over and sitting up I knew something was wrong because my baby was not doing any of that. We took her to Rochester and Iowa City, but nothing was ever found. I was told by one of the Doctors that I was just not accepting it and that they did not know if she would ever read or write.

We started getting services from AEA and a nice lady named Deb use to come to our house to work with Amy.

from Fort Dodge. She sends them Birthday cards and texts them occasionally.



After Graduation she moved into an apartment in Humboldt and started getting services from West Fork Services which is now Lifeworks. She has a one-bedroom apartment which is spotless. Lifeworks has helped her find a job in the community which she loves. Lifeworks helps her with her day to day needs such as getting groceries, going to appointments, if she wants to go out to eat with a friend, they take her out to eat and make sure she gets to work on time. Lifeworks has helped her to become more independent but there when needed, Lifeworks has a lot of wonderful and caring employees.

I remember my first Lifeworks Charitable Foundation and listening to a person talk about her daughter and what they went through., I was sitting at the table crying because almost everything she said I went through. Brought back a lot of memories. I also remember all she said about Lifeworks and how Lifeworks had impacted her life for the best.

God gave me Amy for a reason. She has brought so much joy to me and a lot of other people. She loves to talk on the phone and excellent at texting. She has always looked up to her family. She has sixty some Aunts Uncles and Cousins that she sends Birthday cards to. If anyone needs to know a Birthday or address, they call Amy. She is a very caring person. She tells me everyday she loves me sometimes 3 or 4 times daily. She has always wanted to do what her cousins were doing. I remember when she was 15 or 16 she was spending the day with my mom and dad. They were sitting at kitchen table eating lunch and out of the blue she said I don't know what I am going to drive when I get my drivers license. Maybe I will drive my dad's truck!

I have two other children and grandchildren. As a mother you always worry about your kids. But I know Lifeworks will always be there for Amy and help her succeed. All I want for her is to be as independent as possible and HAPPY!!!!

LIFEWORKS IS THE BEST!!!!!!!!!!!!

# Residential Programs

### **Groundhog Day?**

Do you remember that classic Bill Murray movie? Where the main character wakes up and relives the same day over and over again? Some days I feel like we are reliving 2020 and 2021-continuing to experience some of the same challenges year after year. Just like in 2020 we are dealing with COVID infections amongst the people we serve or the employees that support them. Similarly to 2021 we have many unfilled positions. We still also have one site in Fort Dodge that is temporarily closed due to our staffing challenges.

Having made that comparison I must point out that not everything is the same as the last two years. In 2022 we have made steady progress on hiring quality employees in critical positions. Our COVID infections happen much less frequently and with less serious symptoms.

And one thing that hasn't changed since 2020 (and

before) is the commitment of the employees that work for LifeWorks. There are so many people who have stuck with us through **COVID** and through a staffing crisis. They have worked long hours. They have worked long stretches of days. They have worked in Fort Dodge. They have worked in Humboldt. They have worked in both towns. They do it not for the fame or the fortune (this is Human Services after all!). They do it because they care about the people



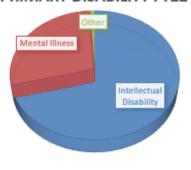
Residential Director Kristie Miller

- Served in 24-hour HCBS Sites: 70
- Received Supported Community Living/Respite Services: 61

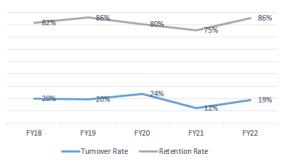
served by LifeWorks and they believe in its mission. So, hats off to all of the employees doing all of the hard work day in and day out. I don't know where we would be without them!

## LifeWorks by the Numbers

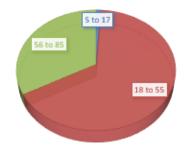
#### PRIMARY DISABILITY FY22



#### Staff Retention and Turnover Rates



### AGES OF INDIVIDUALS SERVED FY22



#### The Basics Year LifeWorks was established: 1965 Year services began: 1966 Individuals served in FY22: 187 Staff employed during FY22: 131 Size of FY22 budget: \$6.1M Buildings owned: 6 Fleet size: 32 FY22 Agency vehicle expense, repair costs: \$65,740.91 Community-based work sites: 29 Volunteer sites: 7 Year Foundation was incorporated: 2009

## Satisfaction Summary FY18-FY22



## Vocational Programs

### **Helping Others**

The goal of our Day Habilitation program is to provide opportunities and support for community inclusion in the areas of recreation, volunteerism and integrated community employment. One of the avewe utilize to nues achieve this goal is to assist individuals in volunteering at different non-profit organizations throughout the community. This allows Life-Works to provide com-

munity-based services, while also benefiting other organizations by volunteering. At this time, LifeWorks volunteers for seven different organizations. One of the organizations we volunteer for is the Lords Cupboard in Fort At the Lords Dodge. Cupboard, we usually have a group of five individuals who volunteer once a week. Their tasks include filling food orders and packing boxes. One of the individuals who volunteers regularly says he enjoys meeting new people. LifeWorks appreciates the opportunity given to us by all the non-profit organizations. They are truly helping us meet our mission.





Vocational Director Curt Duffield

- Participated in Day Habilitation: 112
- Worked on a crew: 27
- Received supported employment: 33



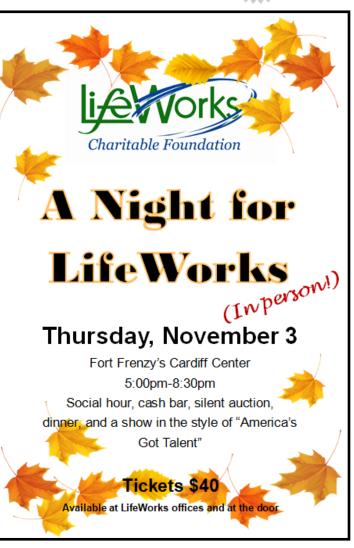
## **FY22 Foundation Accomplishments**

- The LifeWorks Charitable Foundation grossed a grand total of \$27,445 in November 2021 through its annual (and virtual) fundraiser
- Videos were created, which can still be found on LifeWorks' YouTube Channel, promoting the supported organization
- The Foundation Board approved \$15,000 toward improvements at the 9th Street site in Humboldt

# FY23 Foundation Board of Directors

President: Cameron Nelson
Vice-President: Rick Salocker
Secretary/ Treasurer: Bev Davis

**Board Members:** Dr. Carey Bligard, Angie Jessen, Julie Roethler, and Rachell Swanson-Holm





# Check us out! www.lifeworkscommunityservices.org

**Current Resident OR** 

Non-Profit
US POSTAGE
PAID
Fort Dodge, IA
Permit No. 100

Vocational Site: 1303 A Street Fort Dodge, IA 50501

Phone: 515-576-2126 Fax: 515-576-2251



## Monitoring our Quality

LifeWorks is a certified provider of Home and Community Based Services, CARF accredited in Community and Employment Services, and accredited to provide Supported Community Living. The following summarizes oversight between July 1, 2021 and June 30, 2022.

### General Oversight

- LifeWorks Community Services has a nine-member Board of Directors that provides oversight to
  paid leadership as they work to fulfill the agency's mission. Meeting bimonthly, this Board
  reviews/approves the organization's financial reports, policies, and plans. They also advocate for
  the organization and individuals served.
- The LifeWorks Charitable Foundation, which meets no less than four times per year, has a seven
  member Board of Directors. It raises funds and sets Foundation policy. It also manages
  investments and decides how proceeds are disbursed to LifeWorks Community Services, the
  supported organization.

#### Financial

- Anderson and Company, of Humboldt, completed a combined financial audit for both the
  organization and the Foundation. Findings were presented to the Board in December 2021.
  There were no substantial areas of concern noted.
- The Social Security Administration (SSA) completed a desk review in July. It re-certified Life-Works. SSA considers LifeWorks to be a "fee for service" provider since the organization offers payee services and is privately paid.

#### Programs

- Formerly known as the Commission on the Accreditation of Rehabilitation Facilities, CARF issued three-year accreditation to LifeWorks' for Community Employment Services, Community Integration, and Employment Planning Services. This is the highest level of accreditation offered by CARF.
- In December 2021, LifeWorks submitted the required Provider Quality Management Self-Assessment for all HCBS waiver services to the Iowa DHS. DHS determined LifeWorks met self-assessment requirements.
- Internal quality assurance activities and investigations were completed, to ensure compliance in areas like service documentation. Other data were collected throughout the year in a number of areas.

## FY23 Board of Directors

# **President:**Nick Cochrane

# Vice-President:

Dr. Cody Olson

## Secretary/ Treasurer: Bob Courtney

Todd Anderson

**Bev Davis** 

Cari Hepperle

Char Kelley

Mary Kenney

Michael Scacci